

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/06/2015 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | MMG Limited |
|----------------|-------------|
| Date Submitted | 6 July 2015 |

I. Movements in Authorised Share Capital

| (1) Stock code : 120 | 8 Descrij | ption : <u>N/A</u> | | |
|--|--------------------|--------------------------------------|----------------------------------|---|
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | ceding month | | | _ |
| Increase/(decrease) | | | | |
| Balance at close of the | month | | | |
| | | | | |
| (2) Stock code : | N/A Descrij | ption : | | |
| (2) Stock code : | <u>N/A</u> Descrij | ption : No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| | | No. of ordinary | (State | capital |
| (2) Stock code : Balance at close of pre Increase/(decrease) | | No. of ordinary | (State | capital |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|--------------------------|----------|--------------------|----------------------------------|---|
| | | No. of pro shar | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | ceding m | onth | | |
| Increase/(decrease) | | | | |
| Balance at close of the | month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) : N/A

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 5,290,069,889 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 5,290,069,889 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | Course 1 | T | C | τ | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. 2004 Share</u> | | | | | | |
| Option Scheme | | | | | | |
| (28/05/2004) | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary Shares | NIL | NIL | NIL | 3,138,000 | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. 2013 Share | | | | | | |
| Option Scheme | | | | | | |
| (26/03/2013) | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary Shares | NIL | NIL | NIL | NIL | NIL | 152,383,722 |
| (Note 1) | INIL | MIL | | | | 152,505,722 |
| (note 1) | | | | | | |
| 3. N/A | | | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Тс | otal A. (Ordin | nary shares) | NIL | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currenc | | | | NIL | | |
| · · | - | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of No nominal value pre | minal value at close of cceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|----------------------------------|---|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · _ | | | | | |
| EGM approval date (if applicable) | | `` | | | | |
| (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | · | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | 1 B. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (| Other class) | N/A | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible | Currency of amount outstanding | Amount at close of preceding month | of Converted during | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|---------------------|------------------------------------|--|---|
| <u>1. N/A</u> | - | | | | | |
| | - | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | , | | | | | |
| (dd/mm/yyyy)) 2. N/A | (| / /) | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | _ | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (1) | | | | | |
| 4. N/A | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | Total C. (Ordinar | ry shares) | N/A | |
| | | | (Preference | ce shares) | N/A | |
| | | | (Ot | her class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| if applicable, and class of shares issuable: | | us at close of the month |
| 1. Long Term Incentive Equity Plan pursuant to which new shares | | |
| may be issued upon vesting of Performance Awards granted | | |
| thereunder (see Remarks) | | |
| | | |
| Ordinary Shares | NIL | 48,387,500 |
| | | |
| 2. <u>N/A</u> | | |
| | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | <u>ner Movements ir</u> Type of Issue | | e Capitai | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|------------|-----------|---|-------|---|--|---|
| | | | | Class of shares issuable | N/A | | - | |
| 1. | Rights issue | At price : | State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Class of shares issuable_ | N/A | | | |
| | 0 | | State | (<i>Note 1</i>) Issue and allotment | (/ / |) | - | |
| 2. | Open offer | At price : | currency | date : (dd/mm/yyyy) | (, , |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | Close of shores issuelle | N/A | | | |
| | | | | Class of shares issuable _ (Note 1) | 10/11 | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable_(<i>Note 1</i>) | N/A | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| shares of shares N/A (Note 1) 5. Scrip dividend At price : State currency State of shares issuable N/A (Note 1) 6. Repurchase of shares Class of shares N/A (d/mm/yyyy) Class of shares N/A (d/mm/yyyy) 6. Repurchase of shares Case of shares N/A (d/mm/yyyy) Class of shares N/A (d/mm/yyyy) 7. Redemption of shares Class of shares N/A (d/mm/yyyy) Class of shares N/A (d/mm/yyyy) 7. Redemption of shares Class of shares N/A (d/mm/yyyy) Class of shares N/A (d/mm/yyyy) 8. Consideration issue At price : State currency State state (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (d/mm/yyyy) | | l and GEM listed | oard | For Main B | F | | |
|--|---|---|------|------------|------------------------------------|----------------------|----|
| S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares N/A G. Repurchase of shares Class of shares N/A G. Repurchase of shares Cancellation date : (///) (///) G. Repurchase of shares Cancellation date : (///) (///) G. Repurchase of shares Cancellation date : (///) (///) G. Repurchase of shares Class of shares N/A G. Repurchase of shares Class of shares issuable N/A (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable N/A (Note 1) Issue and allotment (///) Issue and | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | shares of issuer issued during the month pursuant | | | | Type of Issue | |
| S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A repurchased (Note 1) G. Repurchase of shares Class of shares N/A redeemed (Note 1) G. Repurchase of shares Class of shares N/A redeemed (Note 1) G. Repurchase of shares Class of shares N/A redeemed (Note 1) G. Redemption of shares Redemption date : (//) G. Redemption of shares State N/A G. Class of shares issuable N/A G. Class of shares issuable N/A G. Class of shares issuable N/A (NA (Note 1) Ssue and allotment (//) | | | | N/A | | ~ 1 | |
| 3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares Class of shares N/A repurchased (Note 1) 6. Repurchase of shares Class of shares N/A (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 7. Redemption of shares Redemption date : (/ /) (/ /) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | IN/A | | | |
| (dd/mm/yyyy) 6. Repurchase of shares N/A repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (/ /) EGM approval date: (/ /) | | |) | (/ / | | Scrip dividend | 5. |
| 6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ 8. Consideration issue At price : State currency 2. Class of shares issuable N/A 3. Consideration issue At price : State currency 4. Class of shares issuable N/A 6. Repurchase of shares N/A 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency 4. EGM approval date: (//) 4. Class of shares issuable N/A 5. Consideration issue At price : State currency 4. EGM approval date: (//) | | |) | (/ / | EGM approval date: (dd/mm/yyyy) | | |
| 6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ 8. Consideration issue At price : State currency Class of shares issuable N/A Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency Image: Currency </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares N/A redeemed (Note 1) Redemption date : Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment 8. Consideration issue State currency EGM approval date: (/ /) EGM approval date: (/ /) | | | | N/A | | | |
| $(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1 + 1)^{-1}$ $(dd/mm/yyyy) = (1 + 1)^{-1}$ | | |) | (/ / | | Repurchase of shares | 6. |
| 7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ | | |) | (/ / | | | |
| 7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency Issue and allotment issue Issue and allotment (/ /) EGM approval date: $(/ /)$ | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | N/A | | | |
| (dd/mm/yyyy) (1/1/1/2) (dd/mm/yyyy) (1/1/2) 8. Consideration issue At price : State currency Issue and allotment (1/1/2) (1/1/2) EGM approval date: (1/1/2) | | |) | (/ / | Redemption date : (dd/mm/yyyy) | | 7. |
| 8. Consideration At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | |) | (/ / | | | |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | |
| 8. Consideration At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | - | | N/A | | | |
| | | |) | (/ / | Issue and allotment | | 8. |
| (dd/mm/yyyy) | | |) | (/ / | EGM approval date: (dd/mm/yyyy) | | |
| | | | | | | | |

| | | | | | For Main Bo | oard and GEM listed issuers | | | |
|-----|---------------------------|------------|-------|--|---|--|---|---|--|
| | Type of Issue | | | | | No. of share issuer durin mot purst ther | es of issued g the nth uant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| | | | | Class of shares issuab (Note 1) | ble N/A | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | | | | | | |
| | | | | Class of shares issuab (Note 1) | ble N/A | | | | |
| 10. | Other (Please specify) | At nrice . | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | |
| | | | | Total E. | (Ordinary sha (Preference sha (Other cl | res) N/ | Ά | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

The Company granted performance awards to the eligible incentive participants pursuant to the Long Term Incentive Equity Plan ("Plan") adopted by the Company. Details of the grant is set out in the announcement dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible incentive participants (other than those that a Connected Incentive Participants) to satisfy the performance awards, at a ratio of one award share for each performance award. The performance awards granted to the Connected Incentive Participants will be satisfied by on-market purchase of existing shares.

Connected Incentive Participant means the directors of the Company, and/or directors of significant subsidiaries of the Company, who were granted performance awards pursuant to the Plan.

Submitted by: <u>ANDREW GORDON MICHELMORE</u>

 EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*